

Third European Survey of Enterprises on New and Emerging Risks: ESENER 2019 Main findings for Cyprus

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1. EU-OSHA - Who we are www.osha.europa.eu

The European Union body responsible for the collection, analysis and dissemination of relevant information to serve the needs of those involved in safety and health at work.

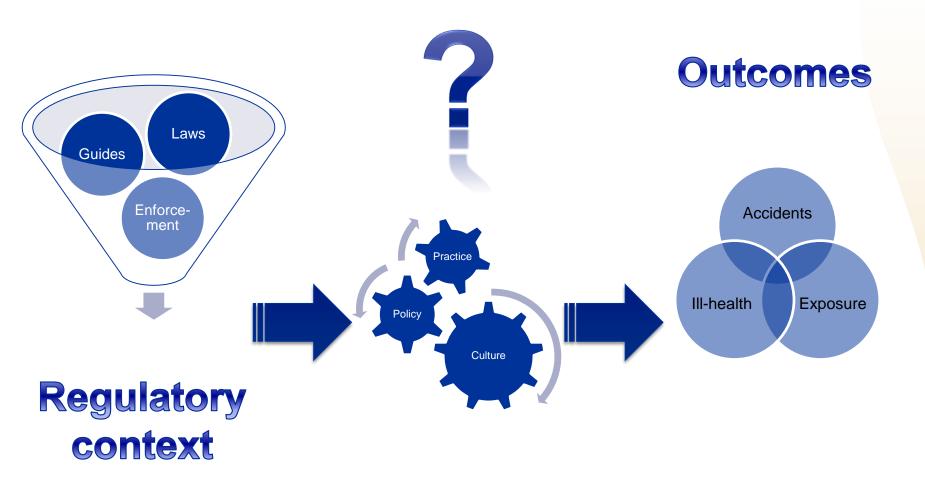
- One of 40 EU agencies
- Governed by European law
- Mostly financed from the general EU budget
- Independent in the execution of its mission/tasks
- A tripartite network organisation, closely linked to EU actors and national networks through the <u>national focal points</u>
- Legislation inspection. NO





ESENER – a bit of history

What can an enterprise survey tell us?







2. ESENER: some changes in 2014...

Greater geographical coverage	ESENER-1 (2009)	ESENER-2 (2014)
Countries	Total of 31: EU-28 + Turkey, Norway, Switzerland	Total of 36: ESENER-1 + Albania, Iceland, North Macedonia, Montenegro and Serbia
Establishments surveyed	30,000	49,320
National versions of questionnaire Adapted for language and national OSH terminology	41	47
Increased proportion of workplaces covered	ESENER-1	ESENER-2
Smallest business size	10 workers	5 workers
Sector	All, including public, except agriculture and fishing	All, including public and agriculture and fishing





2. ESENER-3 (2019) Methodology: sample size

Country	Interviews for ESENER-3
Austria	1,503
Belgium	1,506
Bulgaria	755
Croatia	740
Cyprus	757
Czech Republic	1,552
Denmark	1,513
Estonia	758
Finland	1,505
France	2,251
Germany	2,264
Greece	1,501
Hungary	1,504
Iceland	753
Ireland	750 + 1250
Italy	2,251
Latvia	756

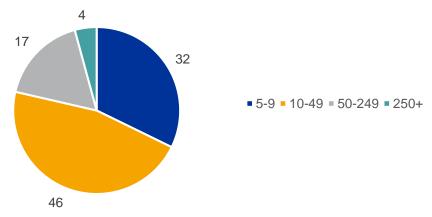
Country	Interviews for ESENER-3
Lithuania	754
Luxembourg	773
North Macedonia	752
Malta	453
Netherlands	1,521
Norway	1,501 + 450
Poland	2,250
Portugal	1,493
Romania	1,500
Serbia	751
Slovakia	756
Slovenia	767 + 300
Spain	2,266
Sweden	1,512
Switzerland	1,502
United Kingdom	2,251
Total	45,420

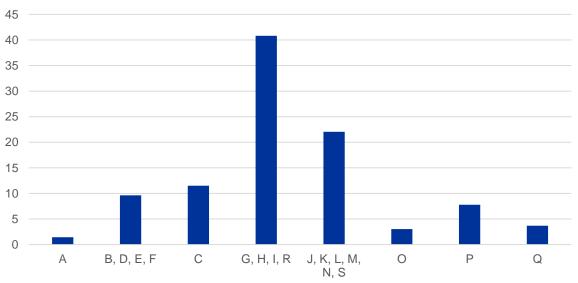




2. ESENER 2019: technical information

Final sample distribution by establishment size and sector group, Cyprus (in %).





NACE Rev. 2 sections: A: Agriculture, forestry and fishing. B, D, E, F: Construction, waste management, water and electricity supply. C: Manufacturing. G, H, I, R: Trade, transport, food/accommodation and recreation activities. J, K, L, M, N, S: IT, Finance, Real estate and other technical scientific or personal service activities. O: Public administration. P: Education Q: Human health and social work activities.





2. ESENER 2019: technical information

- Fieldwork: 4 April 26 July 2019
- CYMAR Market Research Ltd.
- CATI: Phone interviews, Greek, native speakers (14).
 - CAWI: 33 interviews, 4.3% of total (4.8% average for 33 countries).
- Address register:
 - Central Statistical Office: Registry of Companies 2015
 - Statistical Service and Public School Committees for NACE O, P and Q.
 - No phone numbers/ 7% out of scope (inactive or private households)
- Interview duration (average): 21.7 minutes (24)
- Cooperation rate (AAPOR3):
 - 47% average 33 countries: 25%
- Weighting:
 - Registry of Companies 2017 LFS 2017





2. ESENER 2019: the four survey topics

- Health and safety management.
- Management of psychosocial risks.
- Main drivers and barriers
- Worker involvement.





ESENER 2019

Who did we interview?

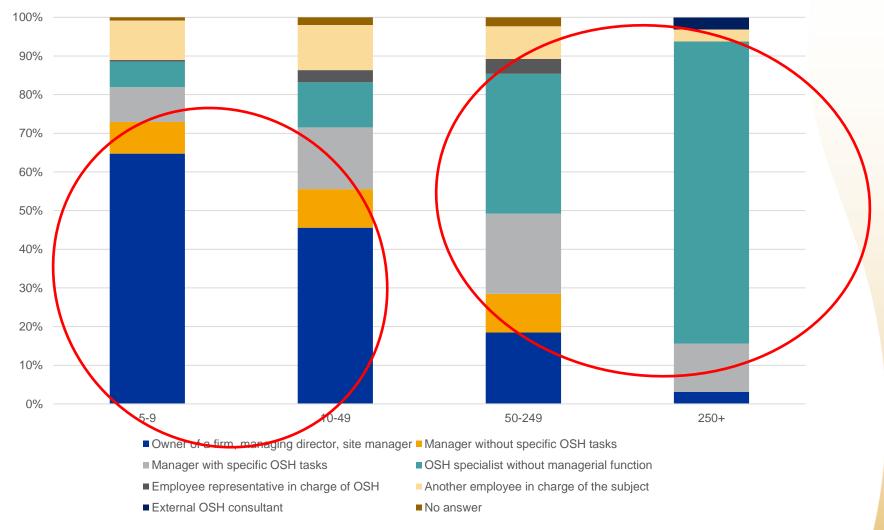
'Person who knows best how health and safety is managed at the worklplace'





2. ESENER 2019 Respondent – Cyprus (in %)

'Person who knows most about safety and health at the workplace'







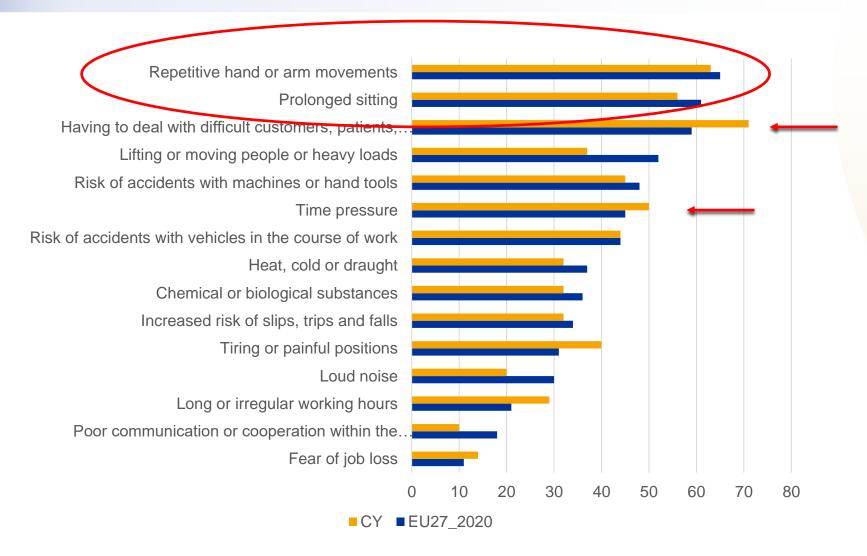
ESENER 2019

What are the main risk factors affecting workers' safety and health in Europe and in Cyprus?





3. ESENER 2019 – Risk factors present in the establishment, 2019 (% establishments, Cyprus and EU27_2020)

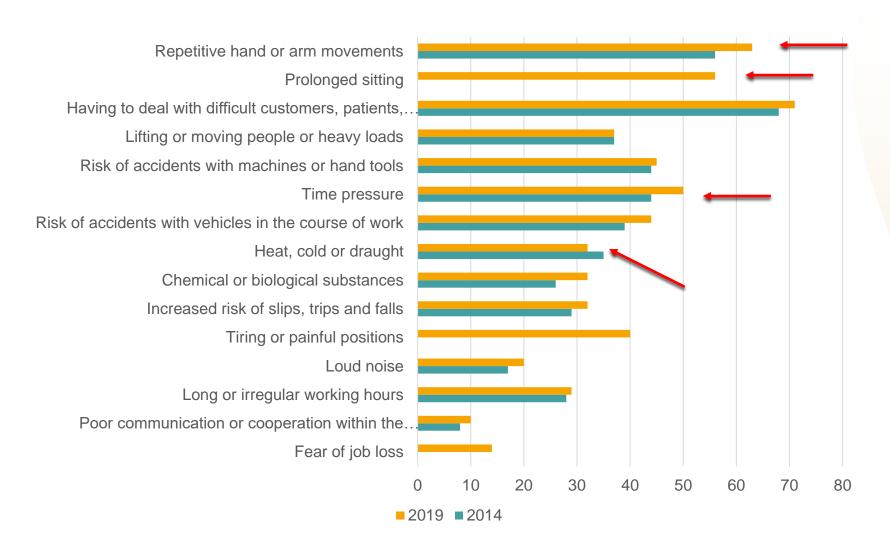




Base: all establishments in the EU27_2020 and Cyprus.

EENER

3. ESENER 2019 – Risk factors present in the establishment 2014-2019 (% establishments, Cyprus)

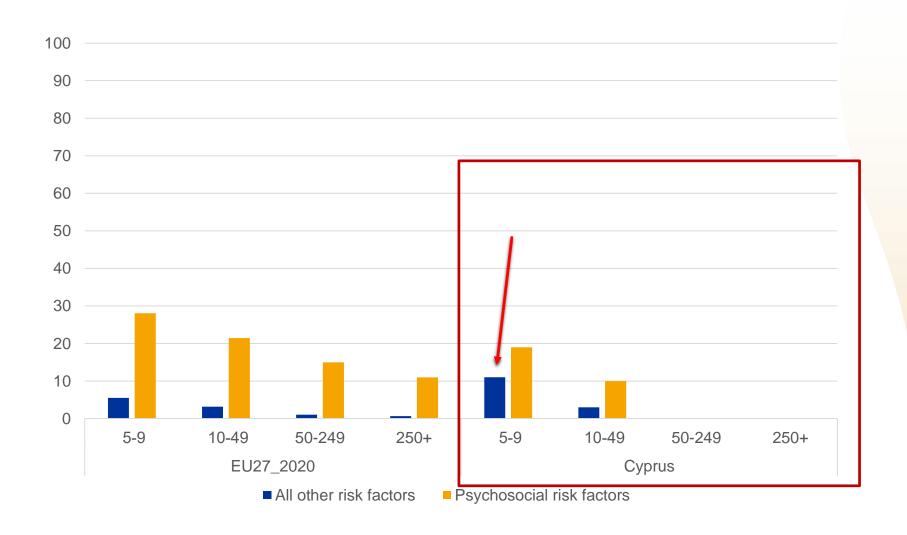




Base: all establishments in Cyprus.



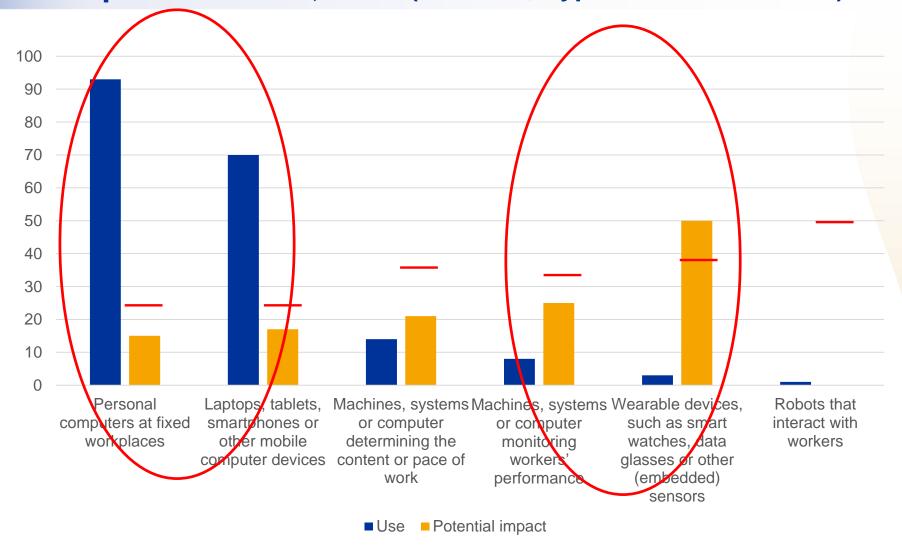
3. ESENER 2019— Workplaces reporting zero risks, 2019 (% establishments, EU27_2020 and CY)







3. ESENER 2019— Digital technologies and potential impacts on OSH, 2019 (% estab., Cyprus and EU27_2020)





Base: all establishments in the EU27_2020 and Cyprus. For 'Potential impact' only those reporting the use of such technology.

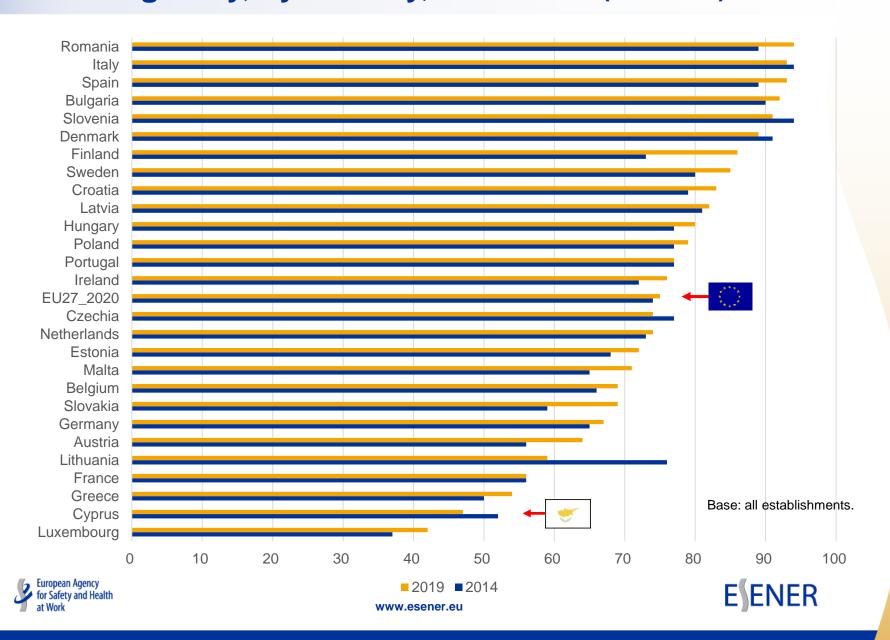
ESENER 2019

How are these risk factors managed at the workplace?

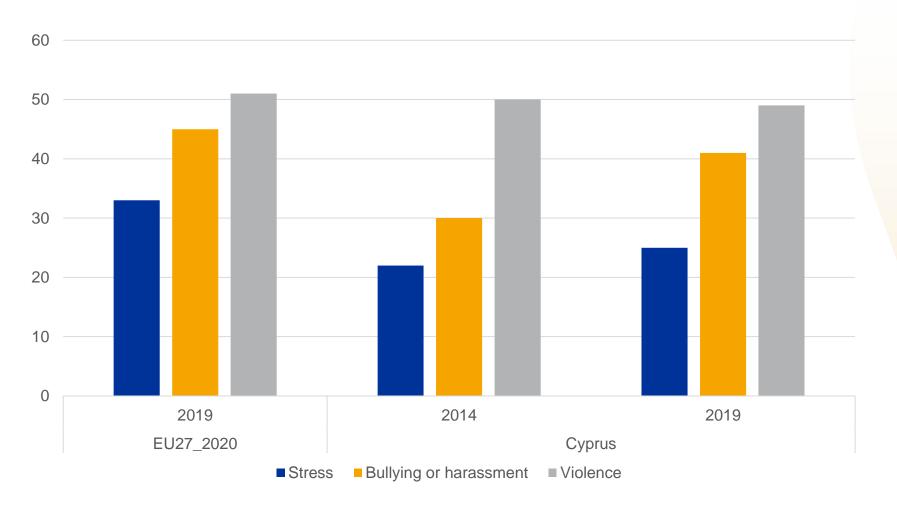




3. ESENER 2019 – Workplace risk assessments carried out regularly, by country, 2014-2019 (% estab.)



3. ESENER 2019 – Action plan and procedures in place against psychosocial risks, 2019 (% estab., EU27_2020 and CY)



Base: establishments with more than 19 workers.





ESENER 2019

What motivates enterprises to manage risks?





3. ESENER 2019 – Major reasons for addressing health and safety (% estab., EU27_2020 and Cyprus)



Base: all establishments in the EU27_2020 and Cyprus.





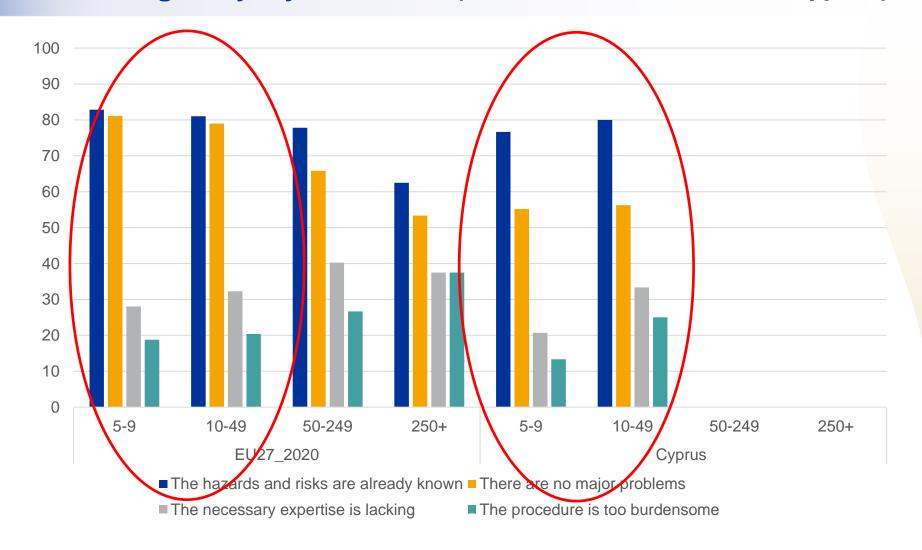
ESENER 2019

Why do some enterprises not manage risks?





3. Reasons why workplace risk assessments are not carried out regularly, by size, 2019 (% estab., EU27_2020 and Cyprus)

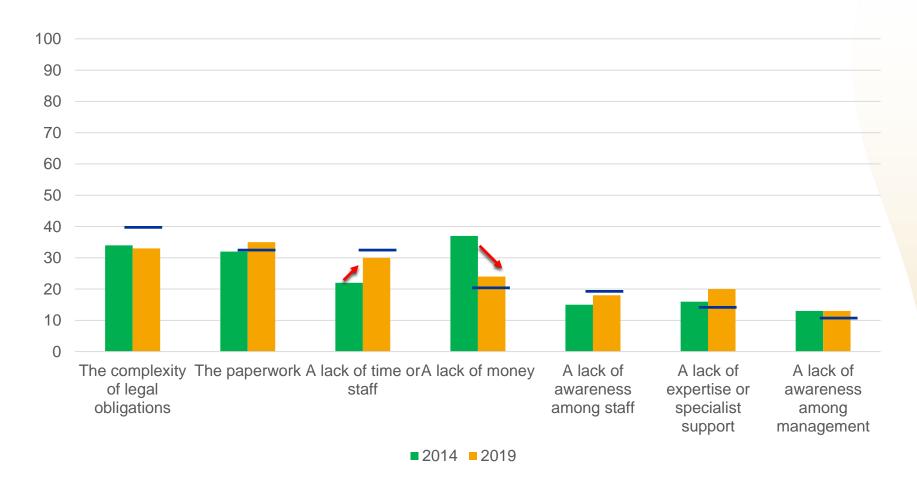


Base: establishments in the EU27_2020 and Cyprus that do not carry out risk assessments regularly.





3. Major difficulties in addressing health and safety, 2014-2019 (% estab., EU27_2020 and Cyprus)

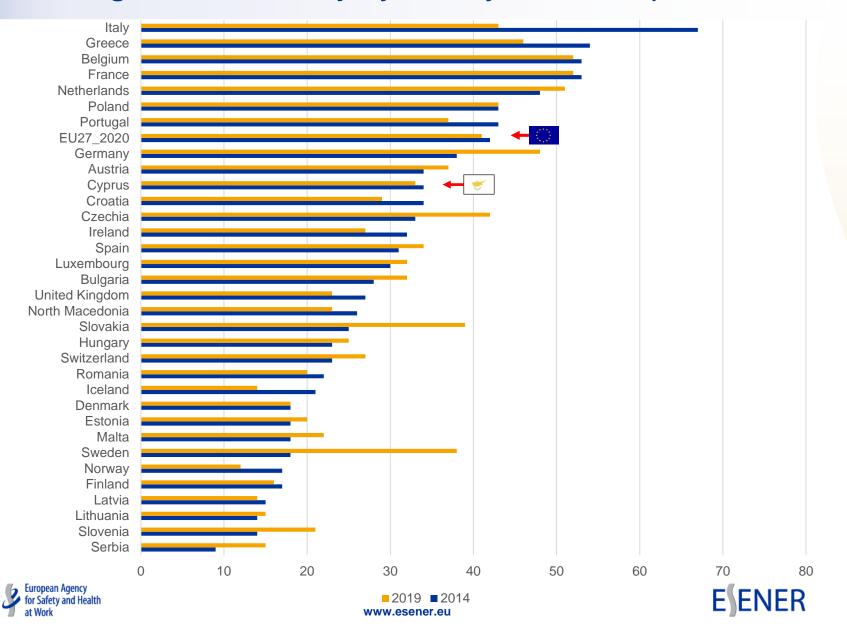


Base: all establishments in the EU27_2020 and Cyprus.

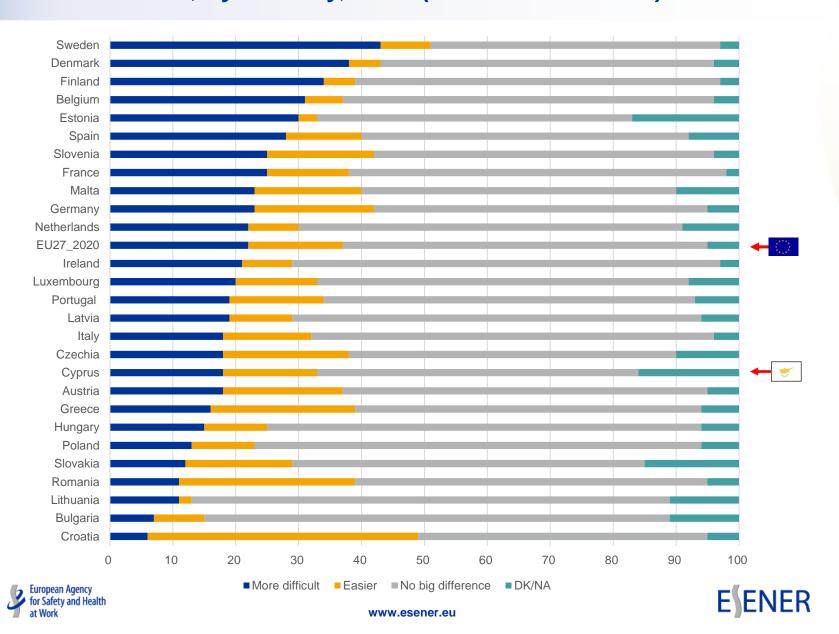




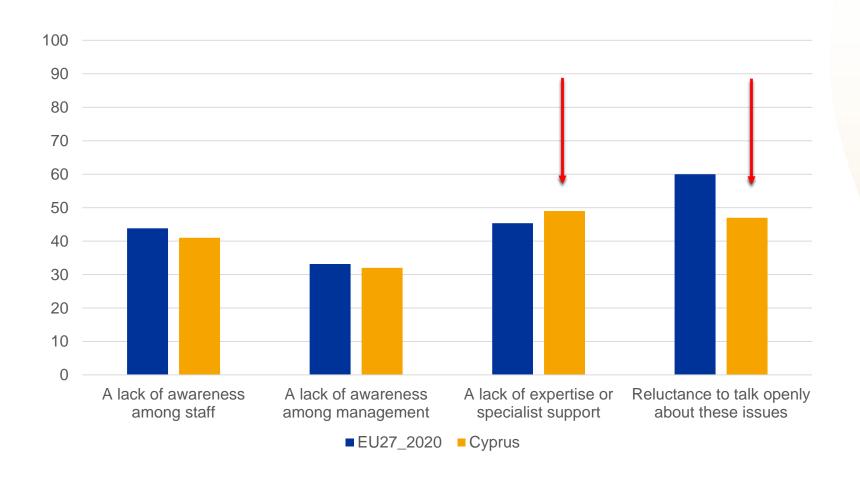
3. ESENER 2019 - Complexity of legal obligations as a major difficulty in addressing health and safety, by country, 2014-2019 (% establishments).



3. ESENER 2019 – Psychosocial risks more difficult to manage than other OSH risks, by country, 2019 (% establishments).



3. ESENER 2019 – Difficulties in addressing psychosocial risks, 2019 (% estab., EU27_2020 and Cyprus)



Base: establishments in the EU27_2020 and Cyprus that report (1) at least one psychosocial risk factor to be present in their establishments and (2) psychosocial risks to be more difficult to manage than other OSH risks.





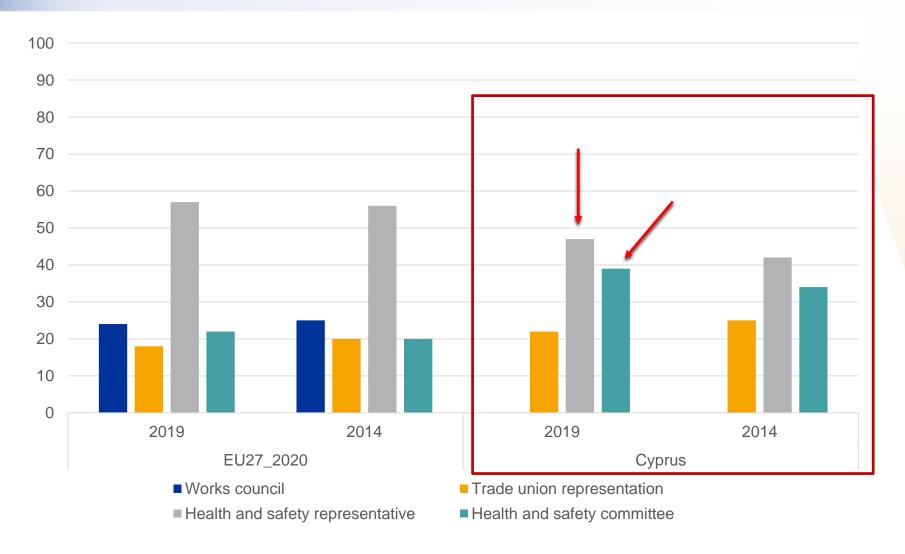
ESENER 2019

Do workers have a say in the way safety and health is managed?





3. ESENER 2019 – Forms of employee representation, EU27_2020 and Cyprus, 2014-2019 (% establishments)

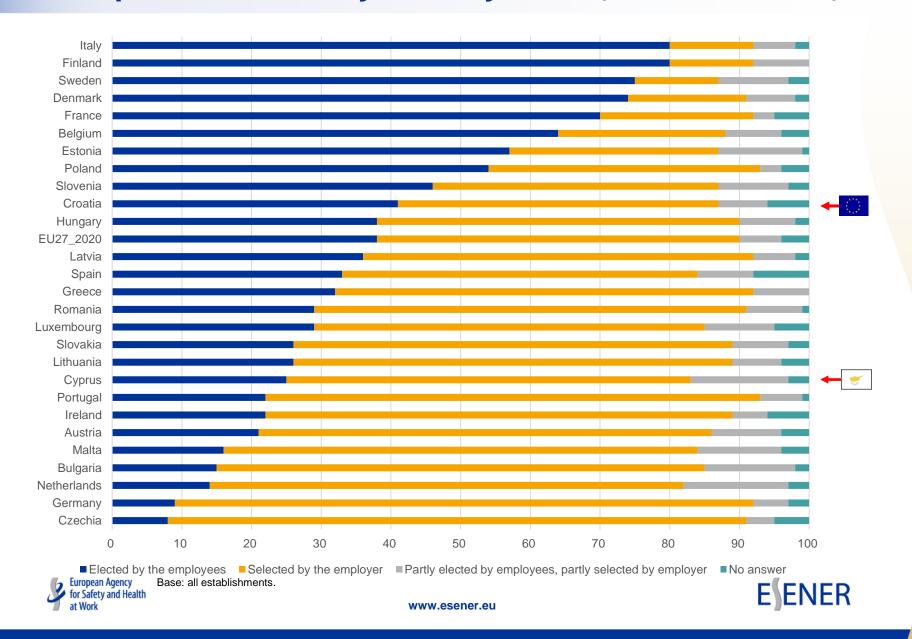


Base: all establishments in the EU27_2020 and Cyprus – national size thresholds apply.

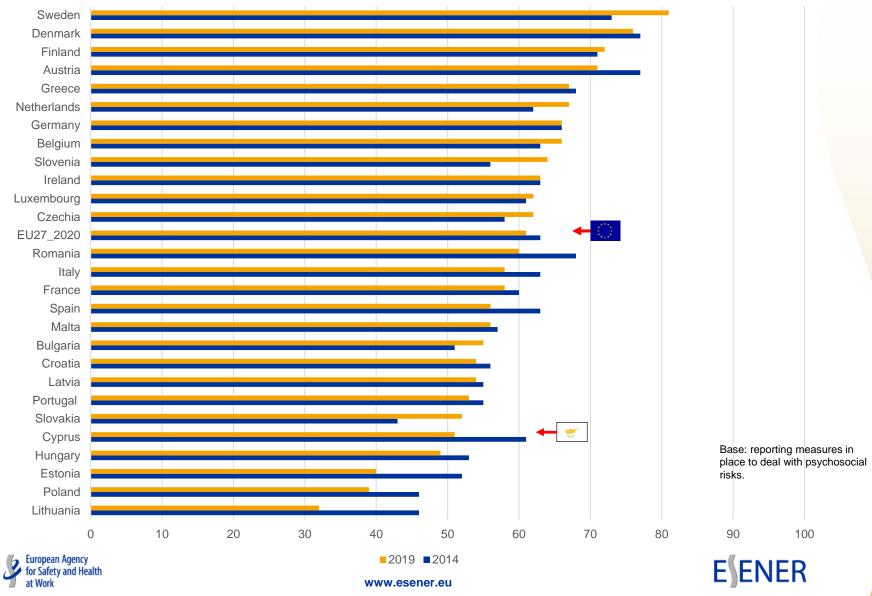




3. ESENER 2019 – Appointment of health and safety representatives, by country, 2019 (% establishments)



3. ESENER 2019 – Worker involvement in measures to address psychosocial risks, by country, 2014-2019 (% establ.)



4. ESENER Resources www.esener.eu

Publications

- Descriptive overview reports (English)
- Summary of main findings (25 languages)
- In-depth secondary analysis reports (English)

Methodology

- Background information, including technical reports.
- Master and national questionnaires
- https://oshwiki.eu/wiki/ESENER_2019_Methodology

Data

- <u>'Mapping tool'</u> showing results by country, size and sector
- Access to full micro-data for non-commercial use
 - UKDA
 - GESIS









ESENER Data Visualisation Tool





4. ESENER – Outlook (1)

Established monitoring tool:

 Survey to be repeated in five year cycles: 2009-2014-2019 and beyond?

EU level

European Commission – expectations

National level

- National sample boosts: Ireland, Norway, Slovenia,
 Spain, the United Kingdom.
- Ad-hoc questions
- -Switzerland: all three waves.
- Feeds into other EU-OSHA activities





4. ESENER – Outlook (2)

2020

- Psychosocial risk management
 - Qualitative study, face-to-face interviews in MSEs.
 - ESENER-3 respondents in 6 countries.
 - Results by early 2022.
- Cooperation
 - Data requests: INSST, Austrian Institute of Economic Research, BAuA, Health Promotion Switzerland
 - Survey questions: BAuA, Swedish Agency for Work Environment Expertise, KOSHA.

2021-2023

- Procurement launched on 9 July 2020
 - Overview report: legislation and worker representation
 - Healthcare

Further analyses





Conclusions

- Fieldwork: good cooperation rates
- Awareness
 - Increasing trends
 - Psychosocial higher than EU27_2020 average
 - Digitalisation sightly lower
- Risk assessments
- Legislation as a driver and barrier
 - Labour inspectorate
 - Reputation and productivity
- Worker participation
 - Representation increasing, not involvement





ESENER 2019

Ευχαριστώ!

www.esener.eu

http://oshwiki.eu/wiki/European_survey_of_enterprises on_new_and_emerging_risks_-_ESENER



